

Practice Management Nuggets©

Learning Resources Guide

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Panel Management

1. Patient's medical home with an assigned physician and health care providers is defined for both the provider and the patient.
2. Panel management is one of the components of Alberta's Primary Health Care Strategy. Providing proactive.
3. Panel identification to determine active patients and ensure that the patient is attached to a provider.
4. Plan screening measures. Review data and pre-book appointments with patients for screening maneuvers
5. Panel manager role includes managing the patient roster and work in the EMR to maximize scheduling reminders and screening measures and data analysis.
6. Fill your appointment scheduler for more reliable and predictable billing cycles. Use the ASaP screening guidelines to determine which patients are missing the suggested maneuvers.
7. Panel management will assist you to improve the patient flow in your clinic.

Resources

Towards Optimized Practices (<https://www.topalbertadoctors.org/file/step-workbook.pdf>),

Southern Alberta Institute of Technology (SAIT) Health Information Management Practicum placements in May and June. Practicum placement opportunities are available May and June; contact Stephanie now!

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